

City of Lewisville  
 Debt Transparency Report  
 as of September 30, 2018

Type of Entity	City	<u>Issuer Credit Ratings</u>	<u>G.O.</u>	Water/Sewer Revenue	<u>Issuer Credit Ratings - Public Improvement Districts (all are with Standard &amp; Poor's)</u>	
Address	151 W. Church	Moody's	Aa1	---		
City	Lewisville	Fitch	AAA	AAA	1-B	BBB+
Zip	75057	S&P	AAA	AAA	1-C	---
County	Denton & Dallas				1-D	A-
Telephone	972.219.3775				1-E	BBB+
Contact	Brenda Martin				1-F	A-
Title	Director of Finance				1-G	---
Email	<a href="mailto:bmartin@cityoflewisville.com">bmartin@cityoflewisville.com</a>				1-H	---

**Outstanding Debt Obligations**

Title	Secured by City's Ad Valorem Tax		Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
	(Yes/No)										
GO Rfdg. & Impr. Bond, Series 2018	Y	\$	47,170,000	\$ 47,170,000	\$ 16,564,605	\$ 63,734,605	02/15/2034	\$ 47,170,000	-	\$ 47,170,000	Refunding & Public Improvements
GO Bonds, Series 2017	Y		14,365,000	13,920,000	4,765,475	18,685,475	02/15/2033	15,335,000	4,796,588	10,538,412	Street and public safety facilities
GO Rfdg. & Impr. Bonds, Series 2016	Y		15,300,000	10,635,000	1,584,225	12,219,225	02/15/2032	5,745,000	3,300,164	2,444,836	Refunding, streets, park improvements
Tax Notes, Series 2016	Y		8,670,000	4,705,000	255,125	4,960,125	02/15/2023	9,125,000	7,594,038	1,530,962	Public safety equipment, park improvements, acquisition of land
GO Refunding Bonds, Series 2015	Y		21,085,000	17,315,000	5,168,788	22,483,788	02/15/2032	-	-	-	Refunding
GO Bonds, Series 2013	Y		12,455,000	9,455,000	2,425,019	11,880,019	02/15/2029	13,530,000	4,080,733	9,449,267	Street and drainage improvements
GO Rfdg. & Impr. Bonds, Series 2012	Y		25,750,000	17,830,000	2,596,425	20,426,425	02/15/2028	9,940,000	9,940,000	-	Refunding, public safety facilities, street and drainage improvements
GO Refunding Bonds, Series 2010	Y		9,600,000	640,000	8,544	648,544	02/15/2019	-	-	-	Refunding
GO Bonds, Series 2009	Y		5,430,000	2,520,000	378,069	2,898,069	02/15/2025	5,340,000	5,340,000	-	Street and drainage improvements
GO Bonds, Series 2008	Y		8,715,000	675,000	13,500	688,500	02/15/2019	8,620,000	8,620,000	-	Street and drainage improvements
Water/Sewer Revenue Bonds, Series 2018	N		7,270,000	7,270,000	2,338,172	9,608,172	02/15/2033	7,270,000	7,270,000	-	System improvements
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2017	N		11,025,000	10,245,000	2,412,445	12,657,445	02/15/2033	6,135,000	(55,704)	6,190,704	Refunding, system improvements
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2016	N		10,880,000	10,235,000	2,500,475	12,735,475	02/15/2032	7,730,000	(98,304)	7,828,304	Refunding, system improvements
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2015	N		11,750,000	8,675,000	1,854,122	10,529,122	02/15/2031	8,050,000	(13,508)	8,063,508	Refunding, system improvements
Water/Sewer Revenue Bonds, Series 2013	N		5,205,000	3,830,000	1,005,969	4,835,969	02/15/2029	5,555,000	269,687	5,285,313	System improvements
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2012	N		5,925,000	3,060,000	408,722	3,468,722	02/15/2028	4,000,000	3,800,792	199,208	Refunding, system improvements
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2011	N		13,465,000	5,860,000	1,023,925	6,883,925	02/15/2027	9,400,000	5,562,835	3,837,165	Refunding, system improvements
Water/Sewer Revenue Bonds, Series 2009	N		11,900,000	760,000	15,200	775,200	02/15/2019	11,760,000	11,760,000	-	System improvements
Contract Rev. & Spec. Asmt., Series 1998 (1-B)	N		19,000,000	5,055,000	1,239,170	6,294,170	09/01/2025	3,540,000	3,540,000	-	Refunding; construction of water, sewer, drainage facilities; streets and roads
Contract Rev. & Spec. Asmt., Series 2015 (1-B)	N		4,580,000	2,935,000	425,500	3,360,500	09/01/2025	-	-	-	Refunding
Contract Rev. & Spec. Asmt., Series 2014 (1-C)	N		1,405,000	1,260,000	763,125	2,023,125	09/01/2034	1,265,000	1,265,000	-	Road improvements
Contract Rev. & Spec. Asmt., Series 2014 (1-C)	N		1,360,000	1,220,000	736,563	1,956,563	09/01/2034	1,225,400	1,225,400	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2016 (1-C)	N		1,690,000	1,630,000	976,800	2,606,800	09/01/2036	1,410,000	1,410,000	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2016 (1-C)	N		3,145,000	3,050,000	2,019,325	5,069,325	09/01/2036	2,600,000	2,600,000	-	Road improvements
Contract Rev. & Spec. Asmt., Series 2013 (1-D)	N		14,300,000	11,550,000	2,075,950	13,625,950	09/01/2028	-	-	-	Refunding
Contract Rev. & Spec. Asmt., Series 2015 (1-D)	N		8,490,000	7,490,000	2,491,394	9,981,394	09/01/2034	-	-	-	Refunding
Contract Rev. & Spec. Asmt., Series 2011 (1-E)	N		2,840,000	2,840,000	1,694,325	4,534,325	09/01/2031	1,627,894	1,627,894	-	Refunding, utility improvements
Contract Rev. & Spec. Asmt., Series 2015 (1-E)	N		19,535,000	16,070,000	3,618,775	19,688,775	09/01/2029	-	-	-	Refunding
Contract Rev. & Spec. Asmt., Series 2008 (1-F)	N		20,000,000	1,435,000	98,381	1,533,381	10/01/2031	17,093,500	17,093,500	-	Utility improvements, road improvements
Contract Rev. & Spec. Asmt., Series 2011 (1-F)	N		5,355,000	4,820,000	4,182,938	9,002,938	10/01/2036	4,275,988	4,275,988	-	Road improvements
Contract Rev. & Spec. Asmt., Series 2011 (1-F)	N		2,965,000	2,665,000	2,340,844	5,005,844	10/01/2036	2,355,150	2,355,150	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2014 (1-F)	N		3,680,000	3,115,000	1,653,372	4,768,372	10/01/2036	3,320,000	3,320,000	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2017 (1-F)	N		13,350,000	13,350,000	3,324,616	16,674,616	10/01/2031	-	-	-	Refunding
Contract Rev. & Spec. Asmt., Series 2014 (1-G)	N		4,495,000	4,075,000	2,593,825	6,668,825	09/01/2034	4,189,640	4,189,635	5	Road improvements
Contract Rev. & Spec. Asmt., Series 2014 (1-G)	N		3,255,000	2,950,000	1,876,225	4,826,225	09/01/2034	3,029,200	3,029,200	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2015 (1-G)	N		10,950,000	10,290,000	6,678,900	16,968,900	09/01/2035	9,200,000	9,200,000	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2017 (1-G)	N		5,905,000	5,905,000	4,498,160	10,403,160	09/01/2037	4,742,000	185,053	4,556,947	Road improvements
Contract Rev. & Spec. Asmt., Series 2017 (1-G)	N		11,395,000	11,395,000	8,826,105	20,221,105	09/01/2037	9,172,000	2,014,690	7,157,310	Utility improvements
Contract Rev. & Spec. Asmt., Series 2014 (1-H)	N		1,200,000	1,195,000	926,575	2,121,575	09/01/2034	1,085,000	1,085,000	-	Road improvements
Contract Rev. & Spec. Asmt., Series 2014 (1-H)	N		7,310,000	6,515,000	3,978,325	10,493,325	09/01/2034	6,615,000	6,615,000	-	Utility improvements

Contract Rev. & Spec. Asmt., Series 2017 (1-H)	N	15,310,000	15,295,000	10,740,900	26,035,900	09/01/2037	12,346,000	4,503,562	7,842,438	Road improvements
Contract Rev. & Spec. Asmt., Series 2017 (1-H)	N	7,690,000	7,690,000	6,366,300	14,056,300	09/01/2037	6,168,000	6,159,075	8,925	Utility improvements
Contract Rev. & Spec. Asmt., Series 2019 (1-H)	N	5,865,000	5,865,000	5,412,848	11,277,848	09/01/2039	4,300,000	4,300,000	-	Utility improvements
Contract Rev. & Spec. Asmt., Series 2019 (1-H)	N	4,965,000	4,965,000	4,573,823	9,538,823	09/01/2039	3,684,000	3,684,000	-	Utility improvements
<b>Total - All Debt Issues</b>			\$ 329,425,000	\$ 129,431,866	\$ 458,856,866		\$ 277,948,773	\$ 155,845,469	\$ 122,103,304	
<b>Total - Secured by City Ad Valorem Tax</b>			\$ 124,865,000	\$ 33,759,774	\$ 158,624,774					

**Authorized But Unissued Debt**

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Streets	11/3/2015	\$ 71,600,000	\$ 25,595,000	\$ 46,005,000
Parks and Recreation	11/3/2015	39,900,000	25,600,000	14,300,000
Police and Fire	11/3/2015	10,500,000	4,900,000	5,600,000
Aquatic Center	11/3/2015	13,000,000	13,000,000	-
		\$ 135,000,000	\$ 69,095,000	\$ 65,905,000

**Breakdown: Secured by Ad Valorem Tax**

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 97,720,000	\$ 27,218,954	\$ 124,938,954
Water & Sewer System	640,000	8,544	648,544
TIRZ Revenues	5,555,000	1,438,375	6,993,375
4B EDC Sales Taxes	20,950,000	5,093,901	26,043,901
<b>Total - Secured by Ad Valorem Tax</b>	\$ 124,865,000	\$ 33,759,774	\$ 158,624,774

**Per Capita: Secured by Ad Valorem Tax**

Population: 105,000 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Rfdg. & Impr. Bond, Series 2018	\$ 449.24	\$ 157.76	\$ 607.00
GO Bonds, Series 2017	132.57	45.39	177.96
GO Rfdg. & Impr. Bonds, Series 2016	101.29	15.09	116.37
Tax Notes, Series 2016	44.81	2.43	47.24
GO Refunding Bonds, Series 2015	164.90	49.23	214.13
GO Bonds, Series 2013	90.05	23.10	113.14
GO Rfdg. & Impr. Bonds, Series 2012	169.81	24.73	194.54
GO Refunding Bonds, Series 2010	6.10	0.08	6.18
GO Bonds, Series 2009	24.00	3.60	27.60
GO Bonds, Series 2008	6.43	0.13	6.56
	\$ 1,189.19	\$ 321.52	\$ 1,510.71
<b>* Repayment by Ad Valorem Tax</b>	\$ 930.67	\$ 259.23	\$ 1,189.89