

City of Lewisville
 Debt Transparency Report
 as of September 30, 2017

Type of Entity	City	<u>Issuer Credit Ratings</u>	<u>G.O.</u>	Water/Sewer <u>Revenue</u>	<u>Issuer Credit Ratings - Public Improvement Districts (all are with Standard & Poor's)</u>	
Address	151 W. Church	Moody's	Aa1	---		
City	Lewisville	Fitch	AAA	AAA	1-B	BBB+
Zip	75057	S&P	AAA	AAA	1-C	---
County	Denton & Dallas				1-D	A-
Telephone	972.219.3775				1-E	BBB+
Contact	Brenda Martin				1-F	A-
Title	Director of Finance				1-G	---
Email	bmartin@cityoflewisville.com				1-H	---

Outstanding Debt Obligations

Title	Secured by City's Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity		Final Maturity Date	New Project Proceeds		Proceeds Unspent	Purpose
					Interest to Maturity	Received from Issue		Proceeds Spent			
GO Bonds, Series 2017	Y	\$ 14,365,000	\$ 14,365,000	\$ 5,590,724	\$ 19,955,724	02/15/2033	\$ 15,335,000	\$ (59,626)	\$ 15,394,626	Street and public safety facilities	
GO Rfdg. & Impr. Bonds, Series 2016	Y	15,300,000	13,650,000	2,113,350	15,763,350	02/15/2032	5,745,000	1,336,865	4,408,135	Refunding, streets, park improvements	
Tax Notes, Series 2016	Y	8,670,000	6,590,000	490,100	7,080,100	02/15/2023	9,125,000	7,586,226	1,538,774	Public safety equipment, park improvements, acquisition of land	
GO Refunding Bonds, Series 2015	Y	21,085,000	17,925,000	5,950,438	23,875,438	02/15/2032	-	-	-	Refunding	
GO Bonds, Series 2013	Y	12,455,000	10,165,000	2,795,381	12,960,381	02/15/2029	13,530,000	2,374,454	11,155,546	Street and drainage improvements	
GO Rfdg. & Impr. Bonds, Series 2012	Y	25,750,000	20,410,000	3,332,775	23,742,775	02/15/2028	9,940,000	9,940,000	-	Refunding, public safety facilities, street and drainage improvements	
GO Refunding Bonds, Series 2010	Y	9,600,000	1,265,000	33,976	1,298,976	02/15/2019	-	-	-	Refunding	
GO Bonds, Series 2009	Y	5,430,000	2,830,000	485,394	3,315,394	02/15/2025	5,340,000	5,340,000	-	Street and drainage improvements	
GO Bonds, Series 2008	Y	8,715,000	1,320,000	53,400	1,373,400	02/15/2019	8,620,000	8,620,000	-	Street and drainage improvements	
GO Rfdg. & Impr. Bonds, Series 2007	Y	18,725,000	1,695,000	253,150	1,948,150	02/15/2023	13,950,000	13,950,000	-	Refunding, street improvements, jail facilities	
Combination Tax & Rev. CO's, Series 2007A	Y	18,180,000	1,465,000	711,097	2,176,097	02/15/2032	18,200,000	18,200,000	-	Athletic complex	
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2017	N	11,025,000	11,025,000	2,822,055	13,847,055	02/15/2033	6,135,000	(27,650)	6,162,650	Refunding, system improvements	
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2016	N	10,880,000	10,575,000	2,912,525	13,487,525	02/15/2032	7,730,000	(62,828)	7,792,828	Refunding, system improvements	
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2015	N	11,750,000	9,600,000	2,209,391	11,809,391	02/15/2031	8,050,000	23,034	8,026,966	Refunding, system improvements	
Water/Sewer Revenue Bonds, Series 2013	N	5,205,000	4,120,000	1,156,106	5,276,106	02/15/2029	5,555,000	293,639	5,261,361	System improvements	
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2012	N	5,925,000	3,630,000	510,803	4,140,803	02/15/2028	4,000,000	3,801,695	198,305	Refunding, system improvements	
Water/Sewer Rev. Ref. & Impr. Bonds, Series 2011	N	13,465,000	7,080,000	1,252,250	8,332,250	02/15/2027	9,400,000	2,665,139	6,734,861	Refunding, system improvements	
Water/Sewer Revenue Bonds, Series 2009	N	11,900,000	1,495,000	59,381	1,554,381	02/15/2025	11,760,000	11,760,000	-	System improvements	
Water/Sewer Revenue Bonds, Series 2008	N	10,300,000	605,000	12,100	617,100	02/15/2018	10,150,000	10,150,000	-	System improvements	
Contract Rev. & Spec. Asmt., Series 1998 (1-B)	N	19,000,000	5,625,000	1,565,420	7,190,420	09/01/2025	3,540,000	3,540,000	-	Refunding; construction of water, sewer, drainage facilities; streets and roads	
Contract Rev. & Spec. Asmt., Series 2015 (1-B)	N	4,580,000	3,300,000	544,900	3,844,900	09/01/2025	-	-	-	Refunding	
Contract Rev. & Spec. Asmt., Series 2014 (1-C)	N	1,405,000	1,320,000	860,625	2,180,625	09/01/2034	1,265,000	1,265,000	-	Road improvements	
Contract Rev. & Spec. Asmt., Series 2014 (1-C)	N	1,360,000	1,280,000	831,563	2,111,563	09/01/2034	1,225,400	1,225,400	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2016 (1-C)	N	1,690,000	1,690,000	1,074,700	2,764,700	09/01/2036	1,410,000	1,410,000	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2016 (1-C)	N	3,145,000	3,145,000	2,207,149	5,352,149	09/01/2036	2,600,000	2,600,000	-	Road improvements	
Contract Rev. & Spec. Asmt., Series 2013 (1-D)	N	14,300,000	12,530,000	2,461,400	14,991,400	09/01/2028	-	-	-	Refunding	
Contract Rev. & Spec. Asmt., Series 2015 (1-D)	N	8,490,000	7,830,000	2,772,913	10,602,913	09/01/2034	-	-	-	Refunding	
Contract Rev. & Spec. Asmt., Series 2011 (1-E)	N	2,840,000	2,840,000	1,829,226	4,669,226	09/01/2031	1,627,894	1,627,894	-	Refunding, utility improvements	
Contract Rev. & Spec. Asmt., Series 2015 (1-E)	N	19,535,000	17,260,000	4,222,575	21,482,575	09/01/2029	-	-	-	Refunding	
Contract Rev. & Spec. Asmt., Series 2008 (1-F)	N	20,000,000	2,085,000	654,919	2,739,919	10/01/2031	17,093,500	17,093,500	-	Utility improvements, road improvements	
Contract Rev. & Spec. Asmt., Series 2011 (1-F)	N	5,355,000	4,820,000	4,435,987	9,255,987	10/01/2036	4,275,988	4,275,988	-	Road improvements	
Contract Rev. & Spec. Asmt., Series 2011 (1-F)	N	2,965,000	2,665,000	2,480,748	5,145,748	10/01/2036	2,355,150	2,355,150	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2014 (1-F)	N	3,680,000	3,180,000	1,773,790	4,953,790	10/01/2036	3,320,000	3,320,000	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2017 (1-F)	N	13,350,000	13,350,000	3,584,598	16,934,598	10/01/2031	-	-	-	Refunding	
Contract Rev. & Spec. Asmt., Series 2014 (1-G)	N	4,495,000	4,235,000	2,884,700	7,119,700	09/01/2034	4,189,640	3,363,355	826,285	Road improvements	
Contract Rev. & Spec. Asmt., Series 2014 (1-G)	N	3,255,000	3,065,000	2,085,850	5,150,850	09/01/2034	3,029,200	3,029,200	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2015 (1-G)	N	10,950,000	10,650,000	7,358,700	18,008,700	09/01/2035	9,200,000	6,457,599	2,742,401	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2014 (1-H)	N	1,200,000	1,200,000	1,009,775	2,209,775	09/01/2034	1,085,000	1,085,000	-	Road improvements	
Contract Rev. & Spec. Asmt., Series 2014 (1-H)	N	7,310,000	6,815,000	4,452,500	11,267,500	09/01/2034	6,615,000	6,615,000	-	Utility improvements	
Contract Rev. & Spec. Asmt., Series 2017 (1-H)	N	15,310,000	15,310,000	11,735,288	27,045,288	09/01/2037	12,346,000	361,722	11,984,278	Road improvements	
Contract Rev. & Spec. Asmt., Series 2017 (1-H)	N	7,690,000	7,690,000	6,857,178	14,547,178	09/01/2037	6,168,000	3,933,425	2,234,575	Utility improvements	
Total - All Debt Issues			\$ 271,695,000	\$ 100,428,900	\$ 372,123,900		\$ 243,910,773	\$ 159,449,182	\$ 84,461,591		
Total - Secured by City Ad Valorem Tax			\$ 91,680,000	\$ 21,809,785	\$ 113,489,785						

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Streets	11/3/2015	\$ 71,600,000	\$ 11,785,000	\$ 59,815,000
Parks and Recreation	11/3/2015	39,900,000	2,895,000	37,005,000
Police and Fire	11/3/2015	10,500,000	4,900,000	5,600,000
Aquatic Center	11/3/2015	13,000,000	1,500,000	11,500,000
		\$ 135,000,000	\$ 21,080,000	\$ 113,920,000

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 61,490,000	\$ 13,881,474	\$ 75,371,474
Water & Sewer System	1,265,000	33,976	1,298,976
TIRZ Revenues	5,905,000	1,724,875	7,629,875
4B EDC Sales Taxes	23,020,000	6,169,460	29,189,460
Total - Secured by Ad Valorem Tax	\$ 91,680,000	\$ 21,809,785	\$ 113,489,785

Per Capita: Secured by Ad Valorem Tax

Population: 103,640 Source: City Staff

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Bonds, Series 2017	\$ 138.60	\$ 53.94	\$ 192.55
GO Rfdg. & Impr. Bonds, Series 2016	131.71	20.39	152.10
Tax Notes, Series 2016	63.59	4.73	68.31
GO Refunding Bonds, Series 2015	172.95	57.41	230.37
GO Bonds, Series 2013	98.08	26.97	125.05
GO Rfdg. & Impr. Bonds, Series 2012	196.93	32.16	229.09
GO Refunding Bonds, Series 2010	12.21	0.33	12.53
GO Bonds, Series 2009	27.31	4.68	31.99
GO Bonds, Series 2008	12.74	0.52	13.25
GO Rfdg. & Impr. Bonds, Series 2007	16.35	2.44	18.80
Combination Tax & Rev. CO's, Series 2007A	14.14	6.86	21.00
	\$ 746.00	\$ 156.49	\$ 902.49
* Repayment by Ad Valorem Tax	\$ 593.30	\$ 133.94	\$ 727.24